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Benne W. Holwerda
University of Louisville

N. Pirzkal
Space Telescope Science Institute

T. J. Cox
Carnegie Observatories

W. J. G. de Blok
University of Cape Town

J. Weniger
Universitat Wien

See next page for additional authors

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Authors

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Quantified H I morphology – III. Merger visibility times from H I in galaxy simulations

B. W. Holwerda,^{1,2*} N. Pirzkal,³ T. J. Cox,⁴ W. J. G. de Blok,² J. Weniger,⁵
A. Bouchard,⁶ S.-L. Blyth² and K. J. van der Heyden²

¹European Space Agency, ESTEC, Keplerlaan 1, 2200 AG, Noordwijk, the Netherlands

²Astrophysics, Cosmology and Gravity Centre (ACGC), Astronomy Department, University of Cape Town, Private Bag X3, 7700 Rondebosch, Republic of South Africa

³Space Telescope Science Institute, 3700 San Martin Drive, Baltimore, MD 21218, USA

⁴Carnegie Observatories, 813 Santa Barbara Street, Pasadena, CA 91101, USA

⁵Institut für Astronomie, Universität Wien, Türkenschanzstraße 17, 1180 Wien, Austria

⁶Department of Physics, Rutherford Physics Building, McGill University, 3600 University Street, Montreal, Quebec, H3A 2T8, Canada

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ABSTRACT

Major mergers of disc galaxies are thought to be a substantial driver in galaxy evolution. To trace the fraction and rate of galaxy mergers over cosmic times, several observational techniques have been developed over the last decade, including parametrized morphological selection. We apply this morphological selection of mergers to 21 cm radio emission line (H I) column density images of spiral galaxies in nearby surveys. In this paper, we investigate how long a 1:1 merger is visible in H I from N -body simulations.

We evaluate the merger visibility times for selection criteria based on four parameters: Concentration, Asymmetry, M_{20} and the Gini parameter of the second-order moment of the flux distribution (G_M). Of three selection criteria used in the literature, one based on Concentration and M_{20} works well for the H I perspective with a merger time-scale of 0.4 Gyr. Of the three selection criteria defined in our previous paper, the G_M performs well and cleanly selects mergers for 0.69 Gyr. The other two criteria (Asymmetry– M_{20} and Concentration– M_{20}) select isolated discs as well, but perform best for face-on, gas-rich discs ($T_{\text{mgr}} \sim 1$ Gyr). The different visibility scales can be combined with the selected fractions of galaxies in any large H I survey to obtain merger rates in the nearby Universe. All-sky surveys such as the Widefield ASKAP L-band Legacy All-sky Blind survey (WALLABY) with the Australian SKA Pathfinder (ASKAP) and the Medium Deep Survey with the APERTURE Tile In Focus (APERTIF) instrument on Westerbork are set to revolutionize our perspective on neutral hydrogen and will provide an accurate measure of the merger fraction and rate of the present epoch.

Key words: galaxies: fundamental parameters – galaxies: interactions – galaxies: kinematics and dynamics – galaxies: spiral – galaxies: structure.

1 INTRODUCTION

The merger rate of galaxies over cosmic times is one of the big outstanding questions in the evolution of galaxies. Two recent major observational efforts seek to address the rate of galaxy mergers: one using close galaxy pairs (e.g. Patton et al. 1997; Le Fèvre et al. 2000), and the other using quantified morphology (e.g. Conselice 2003; Lotz, Primack & Madau 2004). Both give a fraction of the population at a given redshift that is merging (f_m) which then can be

converted to a merger rate as soon as one knows how long a merger is identifiable as either a galaxy pair or morphologically disturbed galaxy. Hence, both methods need a time-scale for which mergers are identified as such. In this series of papers, we focus on the morphological approach, specifically the morphology of galaxies in the 21 cm emission line (H I). Despite the generally lower resolution of the H I maps compared to optical images, we argue that the morphological signature of a merger event can be equally well or better observed because (i) the H I disc extends well beyond the stellar disc (i.e. offers the same number of resolution elements as the optical disc), and (ii) the atomic gas is disturbed well before the stellar disc. Therefore, H I morphology looks promising as an

*E-mail: benne.holwerda@esa.int

alternate tracer of mergers, provided representative enough volumes are surveyed.

A popular measure of the merger signal in galaxy morphology uses the Concentration–Asymmetry–Smoothness parameters (CAS; Conselice 2003), but additional parameters such as Gini (G) and M_{20} (Lotz et al. 2004) are used extensively as well. The merger signal is usually found in the rest-frame ultraviolet or B band, calibrated by galaxies in the local Universe. The time-scale on which a merger is identifiable is found from CAS or G and M_{20} measurements of N -body simulations of mergers (Conselice 2006; Lotz et al. 2008, 2010a,b) or alternatively from the decline in identified mergers between two nearby redshift bins, assuming only passive evolution in the merger rate (Conselice 2009). Both approaches give consistent estimates of the merger time-scale of about a Gyr or less, allowing for estimates of the typical number of mergers a massive galaxy undergoes during its lifetime (Conselice 2006, 2009; Lotz et al. 2008). A limitation is that morphological identification of mergers is most effective for gas-rich galaxies (Lotz et al. 2010a) and varies with the mass ratio of the merging galaxies (e.g. Lotz et al. 2010b).

All previous work on quantified galaxy morphology as a merger tracer has focused on rest-frame ultraviolet or the blue side of optical. The benefits are clear for this technique as the higher redshift galaxies can be observed with the *Hubble Space Telescope* at these wavelengths at comparable spatial resolution to the local reference samples observed by *GALEX* or the Sloan Digital Sky Survey (SDSS). Star formation triggered by the merger increases surface brightness, easing their identification at higher redshift.

However, in the coming decade, a new window on gas-rich mergers will be opening up with the commissioning of new radio telescopes and instruments: the South African Karoo Array Telescope (MeerKAT; Jonas 2007; Booth et al. 2009; de Blok et al. 2009), the Australian SKA Pathfinder (ASKAP; Johnston 2007; Johnston et al. 2007, 2008; Johnston, Feain & Gupta 2009), the Extended Very Large Array (EVLA; Napier 2006) and the APERTure Tile In Focus instrument (APERTIF; Verheijen et al. 2008; Oosterloo et al. 2009) on the Westerbork Synthesis Radio Telescope (WSRT). Ultimately, this investment in radio observatories will culminate in the Square Kilometer Array (SKA; Carilli & Rawlings 2004). These observatories will extend the 21 cm line observations of galaxies to high redshift and low column densities. Specifically, the effective all-sky survey of the nearby Universe with ASKAP [the Widefield ASKAP L-band Legacy All-sky Blind survey (WALLABY) project; Koribalski et al., in preparation] and the Medium Deep Survey with WSRT/APERTIF spans an ideal volume for a local merger fraction and rate measurement. The H I disc’s morphology can be an alternative tracer of the merger fraction and consequently merger rate. There is already ample anecdotal evidence for the sensitivity of H I morphology to interaction (e.g. ‘The H I Rogues Gallery’, Hibbard et al. 2001, <http://www.nrao.edu/astrores/HIrogues/>), and more quantified relations between density and H I morphology exist (e.g. Bouchard, Da Costa & Jerjen 2009).

In this series of papers, we explore how well the parametrized H I morphology traces mergers in two local H I surveys: The H I Nearby Galaxy Survey (THINGS; Walter et al. 2008a) and the Westerbork observations of neutral Hydrogen in Irregular and SPiral galaxies (WHISP) project (van der Hulst, van Albada & Sancisi 2001; van der Hulst 2002). We have found that the H I column density maps – while at typically lower spatial resolution than the optical wavelengths – are just as sensitive if not more so to the effects of a merger, especially when expressed in the morphological qualifiers customarily used in optical or UV classification

(Holwerda et al. 2009, 2011a). For the first time, it may be possible to select ongoing merging galaxies from their H I morphology without any need for a human observer. This will greatly simplify the classification of galaxies and mergers in the upcoming all-sky H I surveys.

In a subset of the WHISP sample we showed that there is a simple cut in morphological parameter space that divides the merging discs from the general non-merging population (Holwerda et al. 2011b). The question remains, however, how long a merger is identifiable in this new window before we can convert observed merger fractions in WHISP to a merger rate (Holwerda et al. 2011c). In this paper, we explore the merger visibility time-scale using N -body simulations of L^* discs with cold gas discs, both evolving passively and undergoing a violent 1:1 merger with a similar disc. This paper is organized as follows. Section 2 briefly discusses the morphological parameters we use; Section 3 describes the simulations we used, how the H I map was generated and the limitations of these simulations and the H I perspective. Section 4 is a discussion on our results from the N -body simulation, and Section 5 gives our conclusions.

2 MORPHOLOGY

In this series of papers we use the CAS system from Bershad, Jangren & Conselice (2000), Conselice, Bershad & Jangren (2000) and Conselice (2003), the Gini/ M_{20} system from Lotz et al. (2004) and our own parameter G_M , the Gini parameter of the second-order moment (Holwerda et al. 2011b). Concentration is defined as

$$C = 5 \log \left(\frac{r_{80}}{r_{20}} \right), \quad (1)$$

where r_f is the radius which includes the percentage f of the intensity of the object. In an image with n pixels with intensities $I(i, j)$ at pixel position (i, j) and where $I_{180}(i, j)$ is the value of the pixel in the rotated image, Asymmetry is

$$A = \frac{\sum_{i,j} |I(i, j) - I_{180}(i, j)|}{\sum_{i,j} |I(i, j)|}, \quad (2)$$

and Smoothness is defined as

$$S = \frac{\sum_{i,j} |I(i, j) - I_S(i, j)|}{\sum_{i,j} |I(i, j)|}, \quad (3)$$

where $I_S(i, j)$ is the same pixel in the image after smoothing.

The Gini parameter is an economic indicator of equality, i.e. $G = 1$, all the flux in one pixel; $G = 0$, equal values for all pixels in the object. We use the implementation from Lotz et al. (2004):

$$G = \frac{1}{\bar{I}n(n-1)} \sum_i (2i - n - 1) |I_i|, \quad (4)$$

where I_i is the intensity of pixel i in a flux-ordered list of the n pixels in the object, and \bar{I} the mean pixel intensity.

They also introduced the M_{20} parameter:

$$M_{20} = \log \left(\frac{\sum_i^k M_i}{M_{\text{tot}}} \right), \quad \text{for which } \sum_i^k I_i < 0.2 I_{\text{tot}} \text{ is true,} \quad (5)$$

where $M_{\text{tot}} = \sum M_i = \sum I_i [(x_i - x_c)^2 + (y_i - y_c)^2]$. The centre of the object is at (x_c, y_c) , and pixel k is the pixel marking the top 20 per cent point in the flux-ordered pixel list.

Instead of the intensity of the pixel (I_i) one can use the second-order moment of the pixel ($M_i = I_i [(x_i - x_c)^2 + (y_i - y_c)^2]$) in equation (4). This is our G_M parameter:

$$G_M = \frac{1}{\bar{M}n(n-1)} \sum_i (2i - n - 1) |M_i|, \quad (6)$$

Table 1. Mass fractions and number of particles in the different components in both simulations.

Component	Cox et al. (2006b)		Weniger et al. (2009)	
	Mass fraction	No. of particles	Mass fraction	No. of particles
Bulge stars	0.012	10 000	0.069	10 000
Disc stars	0.048	30 000	0.118	75 098
Clouds			0.016	36 347
Gas particles	0.065	30 000	0.008	9017
DM particles	0.8 75	100 000	0.789	100 000
Total mass	$8.12 \times 10^{11} M_{\odot}$	170 000	$2.46 \times 10^{11} M_{\odot}$	230462

which is an indication of the spread of pixel values with distance to the galaxy centre. The combination of these parameters quantifies the morphology of H I column density maps. We refer the readers, for a broader discussion of these parameters, to the previous papers of this series (Holwerda et al. 2011a,b).

As input, these parameters need an estimate of the centre of the object and a definition of the area over which they need to be computed. The centres of the objects are a known quantity: in the case of the simulations as the centre of the dark matter halo, and in that of surveys as the centre of the light distribution. To define the extent of the H I disc, we use a threshold of $N_{\text{HI}} = 3 \times 10^{20} \text{ cm}^{-2}$. This defines the area over which the morphological parameters are computed. This threshold is the stated observational limit of the WHISP survey (van der Hulst et al. 2001; van der Hulst 2002), and it is in between the two H I column density thresholds we used in Holwerda et al. (2009, 2011a) for the extent of the stellar and gas discs in the THINGS survey (Walter et al. 2008b).

Starting with the snapshots of the H I in simulations, we explore in this paper the evolution of the above morphological parameters over time, during both a violent merger and passive evolution in a few isolated discs. We determine how long a merging disc spends in the morphological parameter space that hosts mergers as a function of viewing angle and physical disc characteristics. We found this space both from literature definitions for optical morphology and empirically in the WHISP sample for H I morphology (Holwerda et al. 2011b). Visibility time-scales can then be used to convert an observed fraction of merging galaxies into a merger rate – the number of galaxies merging in a given volume per Gyr – as applied to the whole WHISP sample in the companion paper (Holwerda et al. 2011c). One caveat that we need to point out from the outset is that our merger simulations are for 1:1 merger of massive spiral discs and the WHISP sample consists of a mix of galaxy masses (see Appendix B in the electronic version of the article). Future suites of merger simulations should include a wider mass range and gas fraction.

3 SIMULATIONS OF MERGING AND ISOLATED SPIRAL DISCS

Our primary set of simulations is a suite of equal-mass mergers from Cox et al. (2006a), from which an atomic hydrogen component was estimated by one of us (TJC) assuming thermal equilibrium. H I maps for a control sample of isolated spiral discs, passively evolving for 2.5 Gyr, were constructed in the same manner.

To gauge the importance of different implementations of a Milky Way sized disc in a merger simulation, we also use a single merger simulation and isolated disc simulation from Weniger, Theis & Harfst (2009), also converted to an H I column density map. The code, assumed physics and time-scales are different for the Weniger simulations (see Section 4.3).

Table 2. Scales of the different components of the disc galaxies.

Component	Cox et al. (2006) (kpc)	Weniger et al. (2009) (kpc)
Disc		
Scalelength, R_d	4.0	4.0
Scaleheight, z_0	1.0	0.4
Gas scalelength	16.5	
Bulge scalelength, R_b	0.45	

All the merger simulations are for equal-mass mergers of two large spiral galaxies. The suite from Cox et al. and the single simulation from Weniger et al. are for spiral galaxies of similar scale and mass (see Tables 1 and 2).

3.1 Simulations from Cox et al. (2006a,b)

The merger simulations suite from Cox et al. (2006a) uses the N -body/smoothed particle hydrodynamics (SPH) code GADGET (Springel, Yoshida & White 2001; Springel & Hernquist 2002). It conserves entropy and features additional routines that track the radiative cooling of gas and star formation (Volker Springel, private communication to T. J. Cox in 2001). In addition, Cox et al. (2006a) implemented several new features themselves: stellar feedback, metallicity-dependent cooling and the ability of each gas particle to spawn multiple new stellar particles.

The simulations are for the isolated discs as well as the major mergers with variations in disc properties and viewing angles (Table 3). All these simulations run for 2.5 Gyr in steps of 100 Myr. Images are surface brightness values in $10^4 h M_{\odot} \text{ pc}^{-2}$ with a pixel scale of 150 pc. The high resolution of these simulations enabled us to construct H I maps with sampling much finer than any current survey [see Table B1 (in the online appendix – see Supporting Information)], and closer to the resolution typical for optical images. The nominal discs in these simulations are spirals with a $\sim 10^9 M_{\odot}$ gas disc (unless noted differently), which, in the case of mergers, interacts with an identical disc.

Significant disc properties that are varied are mass (*high-m* and *low-m*), and the treatment of the feedback from star formation on the interstellar matter (*ism2*). We consider three orientations: face-on, at a 45° angle (*orientation2*) and edge-on (*edge-on*). Examples of the face-on discs, isolated and merger are shown in Fig. 1 and Appendix A (in the electronic version of the article – see Supporting Information). For more details on these simulations, we refer the reader to Cox et al. (2006a,b).

3.2 The single merger simulation from Weniger et al. (2009)

As a consistency check, we apply our morphological code to the single merger simulation from Weniger et al. (2009), as well as a single isolated disc simulation. Following Harfst, Theis & Hensler

Table 3. Cox et al. suite of merger simulations.

Isolated	
Face-on	Reference, $3.34 \times 10^{10} M_{\odot}$ total disc mass
Edge-on	Same but edge-on perspective
High mass	Face-on perspective on $8.7 \times 10^{10} M_{\odot}$
Low mass	Face-on perspective on $1.24 \times 10^{10} M_{\odot}$
Mergers	
<i>Face-on</i>	
Run 1	Face-on perspective on two $3.34 \times 10^{10} M_{\odot}$ discs collision
Run 2	Same with slightly different collision orbit
<i>Orientation</i>	
45°	Same at a 45° camera angle
Edge-on	Same for edge-on camera
<i>Disc mass</i>	
High mass	Face-on perspective on two $8.7 \times 10^{10} M_{\odot}$
Low mass	Face-on perspective on two $1.24 \times 10^{10} M_{\odot}$
<i>Different ISM</i>	
	Different ISM feedback treatment (see Cox et al. 2006a)
High mass	With $8.7 \times 10^{10} M_{\odot}$ discs.
Low mass	With $1.24 \times 10^{10} M_{\odot}$ discs.

(2006), they constructed the initial galaxies by first generating a disc/bulge/halo system using the method of Kuijken & Dubinski (1995). In their next step, one-fifth of the stellar disc particles were transformed into molecular clouds and finally the diffuse interstellar medium (ISM) was added as an initially slowly rotating homogeneous sphere, which will collapse in the first 200 Myr forming a warm disc. The collisionless model of Kuijken & Dubinski (1995) realizes an equilibrium configuration but in this case, the equilibrium is affected by adding the ISM. Therefore, Weniger et al. (2009) first follow the system’s evolution, until quasi-equilibrium is established. The numerical integration is done by means of a TREE-SPH code combined with the sticky particle method (Theis & Hensler 1993). Gravitational forces are determined by the DEHNEN-Tree (Dehnen 2002). The cold gas ($T < 10^4$ K) in this simulation was converted to the H I map, assuming that the fraction of the cold gas which is observable as H I depends on the thermal pressure. The H I map was smoothed by a Gaussian with a full width at half-maximum (FWHM) of 1 kpc. The centre of the interacting disc is taken to be the centre of the bulge stars distribution. Time-steps are 10 and 50 Myr for the isolated disc and merger simulation, respectively. For more details we refer the reader to Harfst et al. (2006) and Weniger et al. (2009).

3.3 Limitations

The suite of simulations of isolated and merging discs from Cox et al. (2006a) as well as the implementation check from Weniger et al. (2009) are limited in their scope of disc (and merger) properties, i.e. only a large, gas-rich spiral disc colliding with its twin or evolving passively. There are only three different disc masses and camera angles, and no change in merger impact parameter of incident angle (see Table 3). We limited our scope to this suite as we could easily obtain H I maps for these simulations and still be consistent in treatment of physics and particle resolution across the sample (with the Weniger implementation as the exception). Our second reason was that simulations of isolated discs with identical physics and resolution evolving for a similar amount of time were available.

Future simulations of the evolution of H I morphology should include more minor mergers, a greater range in disc mass, a range in gas fraction, different impact parameters and incident angles of the mergers, as well as more camera angles. The suite of simulations presented in Lotz et al. (2010a,b) explores more parameter space, generating optical morphology measures. A similar effort will be needed in H I before volume-limited all-sky surveys in H I are completed to complement the initial effort presented in this paper.

3.4 Shaping the H I morphology

The morphology of the H I disc is influenced by many different processes, only one of which is gravitational interaction with a neighbouring galaxy. The morphology is also determined by the level of star formation (triggered or not by the interaction), which consumes gas, and the stellar winds and supernova feedback that create the typical ‘effervescent’ look of H I maps. An additional effect from star formation (or an active AGN) can be that much of the gas in a galaxy is heated or ionized, and thus no longer visible in the H I map. Depending on the temperature and dust fraction of the ISM, much of the higher density parts of the spiral gas disc will be in the form of molecular hydrogen, also removing it from the H I map. Ram-pressure effects experienced during travel through the intergalactic medium of a cluster may also contribute significantly to the appearance of the H I disc.

The simulations treat ISM feedback from star formation comprehensively but for now, we set aside the effects of an active galactic nucleus (AGN) switching on or the interaction happening in a dense cluster medium. In a further paper in this series (Holwerda et al. 2011d), we do explore how much ram-pressure and H I stripping of galaxies change these parameters using the VLA Imaging of Virgo spirals in Atomic gas (VIVA; Chung et al. 2009). We find that stripped H I discs are easily identified with low values of Concentration. The effect of moderate ram pressure on a sample of H I discs will, however, be more difficult to quantify. The phenomena of H I lopsidedness, which may be related to ram-pressure stripping, seem to have only a moderate effect on these parameters (see Holwerda et al. 2011b).

Therefore, we compare the morphological evolution of H I discs with the same physics (feedback, ISM heating, etc.), in identical discs, and only change one critical aspect: in some simulations these discs merge with similar discs, and in others they evolve passively.

4 H I MORPHOLOGY OF MAJOR MERGERS

We have run four isolated discs and eight merger simulations over a time of 2.5 Gyr (Cox et al. 2006a) and a single simulation of a major merger and one isolated face-on disc that ran for 3 Gyr (Weniger et al. 2009). The resulting tables of morphological parameters over time can be found in Appendices C and D (see Supporting Information) for both isolated and merging discs. The default perspective is face-on, with variation in disc mass and treatment of the ISM (Table 3).

4.1 Merging and isolated discs

Fig. 2 shows the progression over time of three parameters for both the merger scenarios (black lines) and the isolated discs (grey lines) for the H I discs. We note how these three parameters already

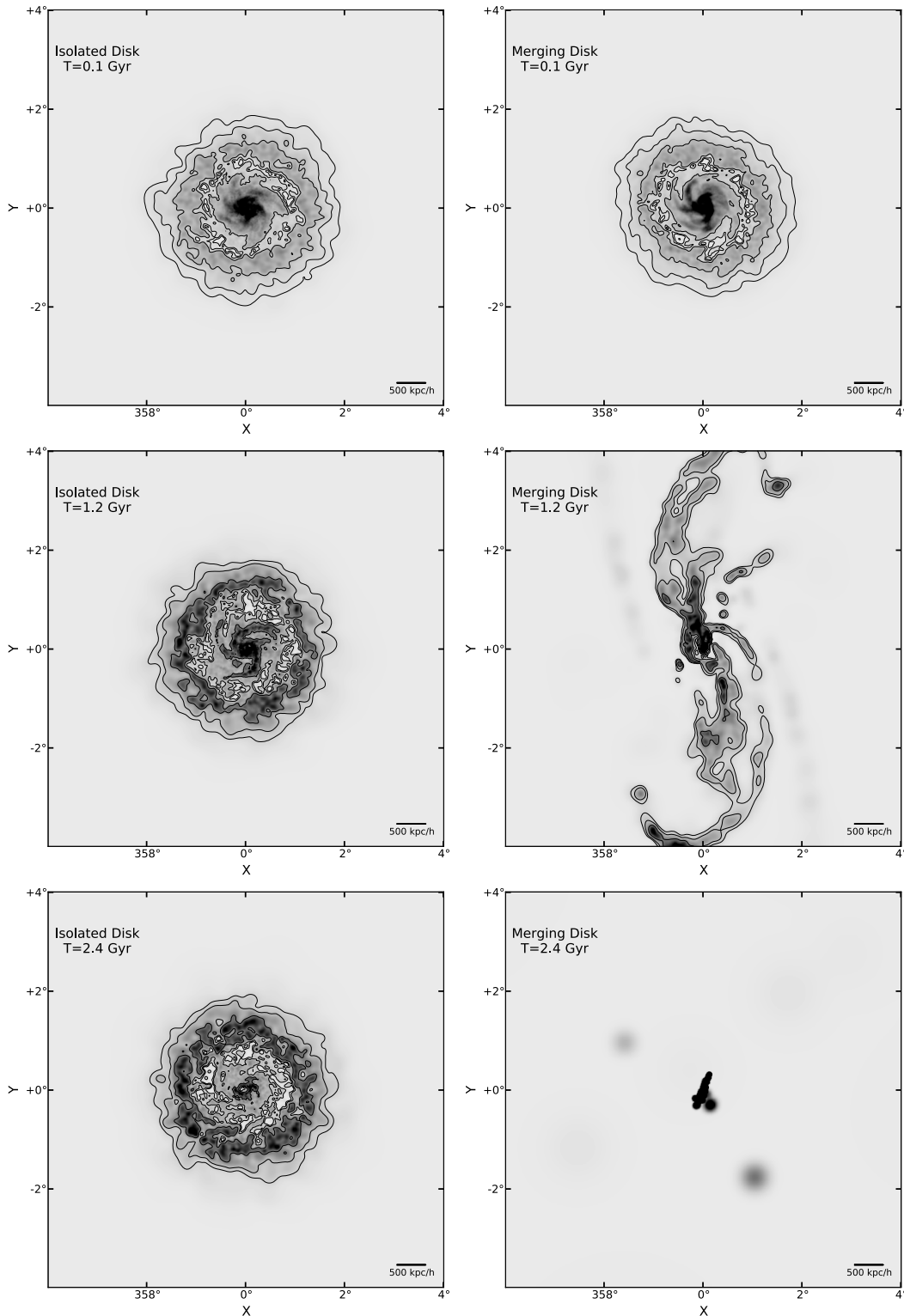


Figure 1. Three H I snapshots (at times $T = 0.1, 1.2$ and 2.4 Gyr) of two of our simulations, the nominal isolated, passively evolving spiral disc (left) and the interacting and one instance of the merging disc (right). Contours are at $0.5, 1.0$ and $2.5 M_{\odot} \text{pc}^{-2}$ to highlight the extent of the discs at low column densities.

separate isolated discs and the merging ones as well as identify the times the galaxies are interacting most strongly.

All three parameters show a clear parameter space where the galaxy disc is almost certainly merging ($G_M > 0.6$, $M_{20} \sim -3$ and $A > 0.5$) and a part where it is unlikely to be merging. In the

case of M_{20} and G_M , the merging discs return to the isolated disc's value periodically. Their values spike at the time of close passage of the merging companion. The variation of the disc mass (*low-m* and *high-m* simulations) does not change the overall morphological signature appreciably.

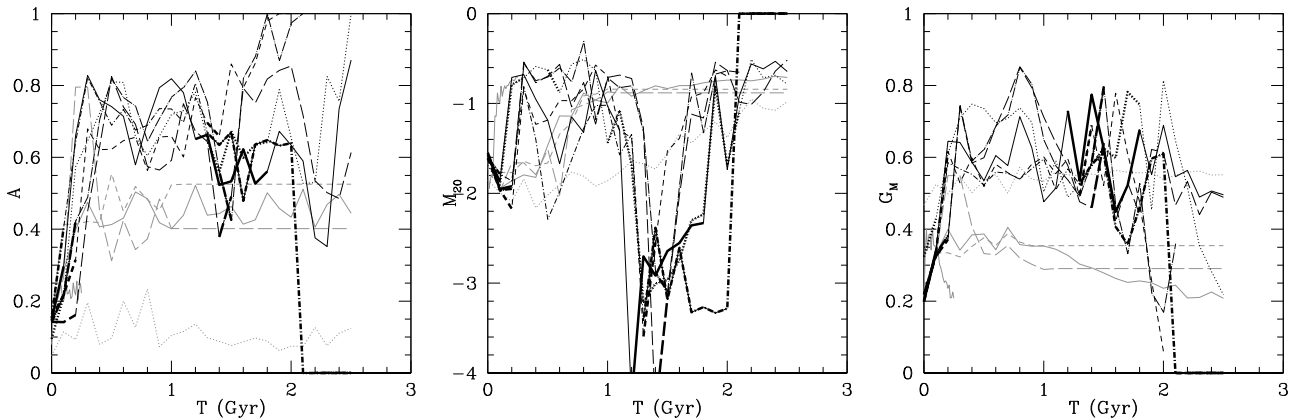


Figure 2. Asymmetry, M_{20} and G_M as a function of time in the isolated (grey) and mergers (black) for the H I discs from Cox et al. (2006a,b). The discs are differentiated between nominal discs (solid lines), higher mass (short dashed lines), lower mass (long dashed lines), with different ISM treatment (high-mass, dot-short dash; low-mass, dot-long dash), and edge-on (dotted lines). The thick lines are the times $A < -0.2 \times M_{20} + 0.25$, one of our selection criteria. Isolated discs (grey lines) have less Asymmetry ($A < 0.5$), high values for M_{20} (close to 0) and low G_M values. Based on these timelines, the mergers do occasionally return to quiescent parameter space but differentiate well for a large fraction of the time.

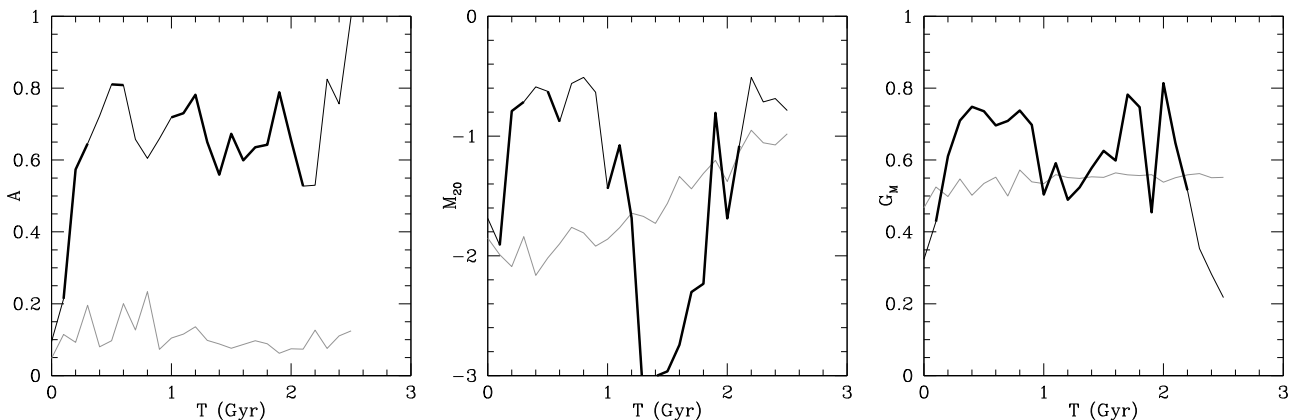


Figure 3. Edge-on: Asymmetry, M_{20} and G_M of the edge-on cases as a function of time in the isolated (grey) and mergers (black) of the cold gas. The thick lines are the times $A < -0.2 \times M_{20} + 0.25$, one of our selection criteria.

4.2 Edge-on discs

Edge-on galaxies are morphologically the least disturbed perspective on a merger. Fig. 3 shows the isolated disc and merging disc in cold gas, just from the edge-on perspective (dotted lines in Fig. 2). The merger is still morphologically selected by our selection criterion (see Section 4.4), albeit not very often. However, in the case of the edge-on perspective, any signature in the *dynamical* profile of the galaxy will be the strongest, i.e. there will be a clear deviation of the typical ‘double-horned’ profile of the H I line. Thus, our morphological and kinematic approaches to selecting interacting spirals in large H I surveys are very complementary.

4.3 Comparison to Weniger et al.

Fig. 4 shows the values of Asymmetry, M_{20} and G_M of the H I maps for a merging and an isolated galaxy from the simulation of Weniger et al. (2009). Asymmetry shows a steady rise with time for the isolated disc and clear spikes during the major encounters. M_{20} displays a very similar evolution to the plot in Fig. 2 with some notable evolution by the isolated disc. G_M spikes at the close encounters, very similar to Asymmetry.

The morphological selection criteria (see the next section) perform well on the Weniger et al. simulation, selecting the merging

galaxy for part of the time and mostly not selecting the isolated galaxy’s H I disc. The times, in billions of years, the Weniger et al. merger is selected by the various morphological criteria are listed at the bottom of Table 4. The generally similar behaviour of the Weniger et al. simulation to the suite from Cox et al. is an indication of the robustness of the morphological selection.

4.4 Merger selection criteria

The goal of this paper is to obtain a typical time-scale over which mergers are visible as disturbed H I morphologies. The visibility time depends on the selection criteria, observed wavelength and orientation of the merger. We can now explore how the visibility times for each visibility criterion relate to the different physical properties of each merger run, e.g. gas mass, viewing angle, etc.

Originally, these parameters were envisaged to classify the morphologies of galaxies and hence a single parameter criterion will not necessarily work. Interacting spiral discs are a subset of the parameter space occupied by late-types. Conselice (2003) and Lotz et al. (2004) introduced several different criteria for the selection of merging systems in their respective parameter systems. For optical data, Conselice (2003) define the following criterion:

$$A > 0.38, \quad (7)$$

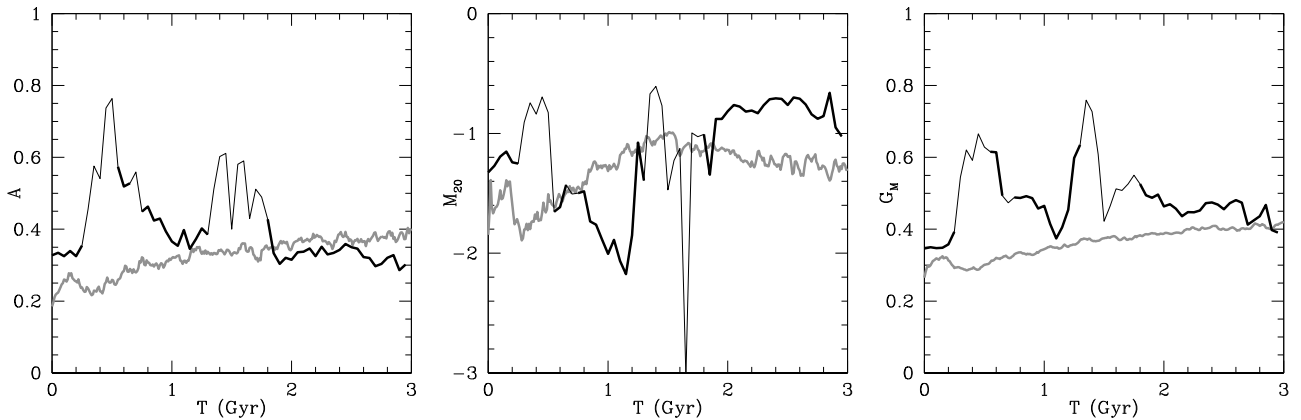


Figure 4. Asymmetry, M_{20} and G_M of both galaxies in the simulation of Weniger et al. (2009). The morphologies of the merging galaxy in H I (black lines) and isolated galaxy (grey lines) are shown as a function of time. As an example, the thick black lines are those times of the simulation when the merger would be selected by the $A < -0.2 \times M_{20} + 0.25$ criterion.

Table 4. The times in Gyr that an H I simulation from Cox et al. (2006a) is selected by the different criteria. Criteria are from Holwerda et al. (2011b), and those adopted from the literature.

Criterion	1	2	3	4	5	6	7	8
Isolated								
Face-on	2.2	0	0	0	0.8	0.2	0	0.1
High-mass	2.4	0	0	0	0.6	0	0	0
Low-mass	2	0.1	0.1	0	2.2	1.7	0	1.7
Edge-on	0	0	0	0	2.5	0.9	0	0.9
Mean	1.63	0	0	0	1.53	0.68	0	0.65
rms	1.01	0.007	0	0	0.70	0.48	0	0.51
Mergers								
Face-on run 1	1.2	0	0.4	0.6	1.9	0.5	0.4	0.1
Face-on run 2	2.1	0	0.5	0.9	0.9	1.5	0.3	0.4
45°	1.3	0	0.5	0.6	1.9	1.1	0.4	0.6
Edge-on	2.3	0	1	1.2	0.7	1.3	0.2	0.2
High-m	1.7	0	0.3	0.4	0.9	1	0.1	0
Low-m	2.1	0	0	0.9	0.4	1.4	0	0
ism2 high-m	1.9	0	1	0.1	1.5	0.9	0.1	0.5
ism2 low-m	1.9	0	0	0.7	0.8	1.1	0	0
Mean	1.9	0	0.44	0.69	1.01	1.19	0.16	0.24
rms	0.4	0	0.12	0.21	0.33	0.20	0.02	0.05
Weniger								
iso	0.01	0	0.01	0	3	0	0	0
mm	1.15	0.50	1.10	0.40	2.30	0.65	0.10	0.15

1. $A > 0.4$ from Conselice (2003).
2. $G > -0.115M_{20} + 0.384$ from Lotz et al. (2004).
3. $G > -0.4A + 0.66$ from Lotz et al. (2004).
4. $G_M > 0.6$ from Holwerda et al. (2011b).
5. $A < -0.2M_{20} + 0.25$ from Holwerda et al. (2011b).
6. $C > -5M_{20} + 3$ from Holwerda et al. (2011b).
7. The combination of $G_M > 0.6$ and $A < -0.2M_{20} + 0.25$.
8. The combination of $A < -0.2M_{20} + 0.25$ and $C > -5M_{20} + 3$.

with some authors requiring $A > S$ as well. In general, highly asymmetric galaxies are candidate merging systems (Fig. 2).

Lotz et al. (2004) added two different criteria using Gini and M_{20} :

$$G > -0.115 \times M_{20} + 0.384 \quad (8)$$

and

$$G > -0.4 \times A + 0.66 \text{ or } A > 0.4, \quad (9)$$

the latter being a refinement of the Conselice et al. criterion in equation (7).

These criteria were developed for optical morphologies, typically observed Johnson-*B* or sdss-*g* optical filters. Typical optical spatial resolution (~ 2 arcsec) is a factor of a few higher than the typical spatial resolution of the H I maps (6–12 arcsec; depending on the survey). Therefore, in the second paper in this series (Holwerda et al. 2011b), we defined several possible criteria specifically for the H I perspective using the CAS- $G/M_{20}-G_M$ space of the WHISP survey H I map sample. We defined the Gini parameter of the second-order moment, G_M , and a criterion that selected most interacting galaxies:

$$G_M > 0.6, \quad (10)$$

a criterion that seems to be corroborated by Fig. 2.

Earlier in this series, we speculated that a combination of Asymmetry and M_{20} could well be used to select interaction in H I morphology in Holwerda et al. (2011a). In Holwerda et al. (2011b), we defined this criterion as

$$A > -0.2 \times M_{20} + 0.25. \quad (11)$$

Finally, we also defined one based on Concentration and M_{20} , following the example of the Lotz et al. (2004) criteria (equations 8 and 9):

$$C > -5 \times M_{20} + 3. \quad (12)$$

In Holwerda et al. (2011a), we found that this last criterion both selected the correct fraction of interacting galaxies and agrees most often with the previous visual identification in the case of individual WHISP galaxies.

We can now explore the time-scales of each of these criteria: both those from the literature and those we determined in the WHISP sample subset. The most reliable merger selection criterion would be the one that selects the right fraction of galaxies out of a given sample for a long time-scale, with little contamination from isolated galaxies. Preferably, viewing angle or physical disc characteristics (e.g. gas mass) do not influence the time-scale overly much. A long selection time-scale would subsequently ensure a more accurate estimate of the merger rate from a given volume of galaxies.

Morphology HI Parameterspace

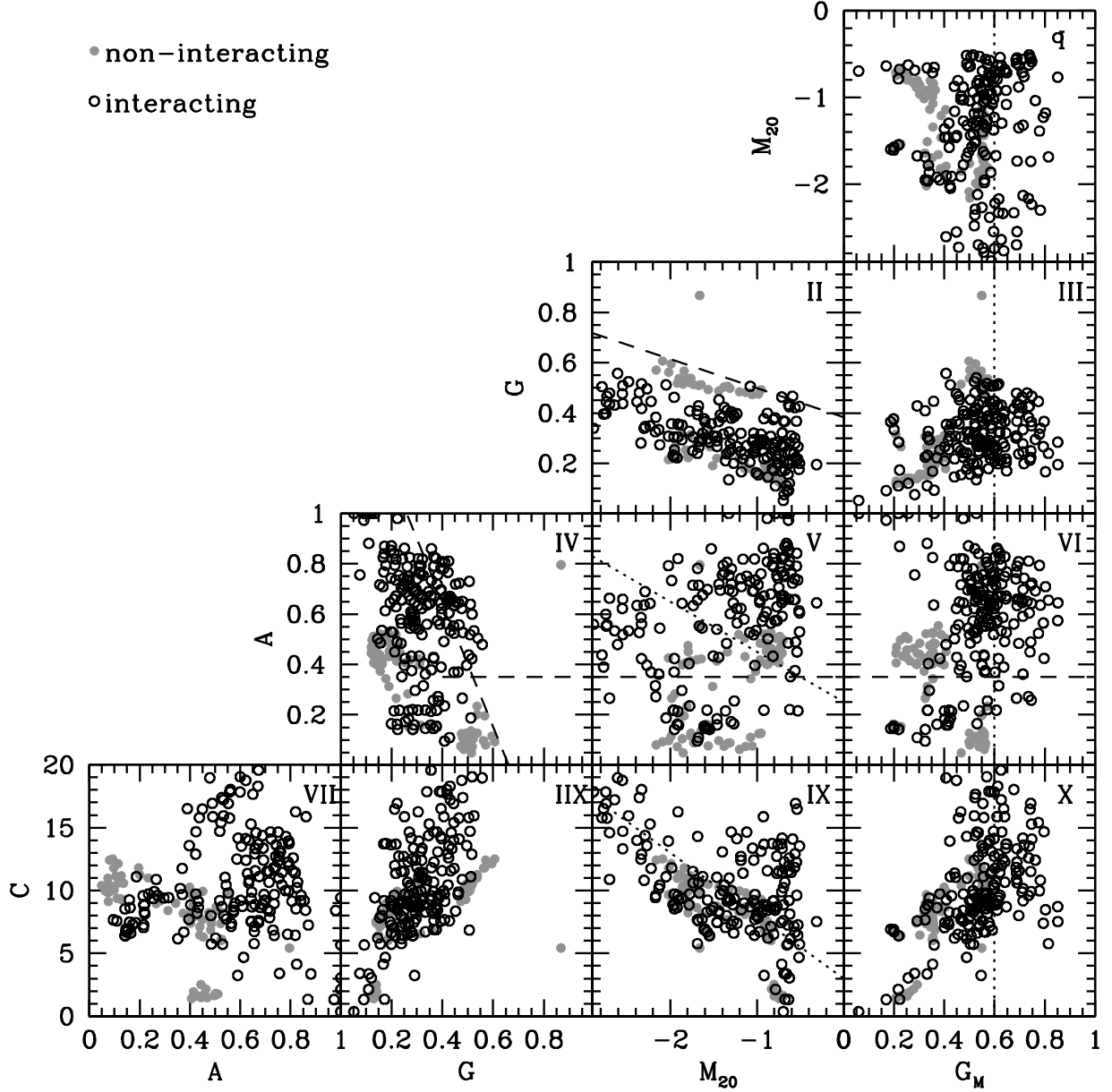


Figure 5. The parameters of isolated discs (grey points) and mergers (black points) of all time-points in all simulations. The (optical) merger selection criteria from the literature (Conselice 2003; Lotz et al. 2004) are marked with dashed lines in panel II (equation 8, below the line is a merger), panel IV (equations 7 and 9, above or to the right of the lines is a merger), and V and VI (equation 7, above the line is a merger). Our selection criteria from Holwerda et al. (2011b) are marked with dotted lines; the G_M criterion in panels I, III, VI and X (equation 10, right of the line is a merger), the $A-M_{20}$ criterion in panel V (11, above the line is a merger), and the $C-M_{20}$ criterion in panel IX (equation 12, above the line is a merger). Similar to fig. 4 in Holwerda et al. (2011b).

Fig. 5 shows the relations between the morphological parameters for the H I gas discs in the Cox et al. simulations, similar to fig. 4 in Holwerda et al. (2011b), from which we determined the selection criteria for H I morphologies (equations 10–12). The literature and our merger selection criteria are marked with dashed and dotted lines, respectively. The times for which an H I disc is selected by the various selection criteria are listed in Table 4.

Fig. 6 shows the six criteria (equations 7–12) as a function of time for all our simulations, both isolated and merging discs. If the y-axis values are positive, the merger would have been selected by this criterion. Immediately, it is apparent that the three criteria that

we defined in Holwerda et al. (2011b) perform very well, separating merging galaxies from isolated discs. It is also clear that selection happens most often in the first 1.5 Gyr of the merger simulations and that some of the criteria could be adjusted for the native resolution of these simulations.

The selection by Asymmetry alone (equation 7 or similar) does not translate well to H I. Asymmetry alone selects isolated and merging galaxies for almost equal times (Fig. 6, top-left panel, Table 4). This validates what we found for this criterion in the WHISP sample and our suspicion in Holwerda et al. (2011a) that H I Asymmetry is influenced by other factors than merging. From

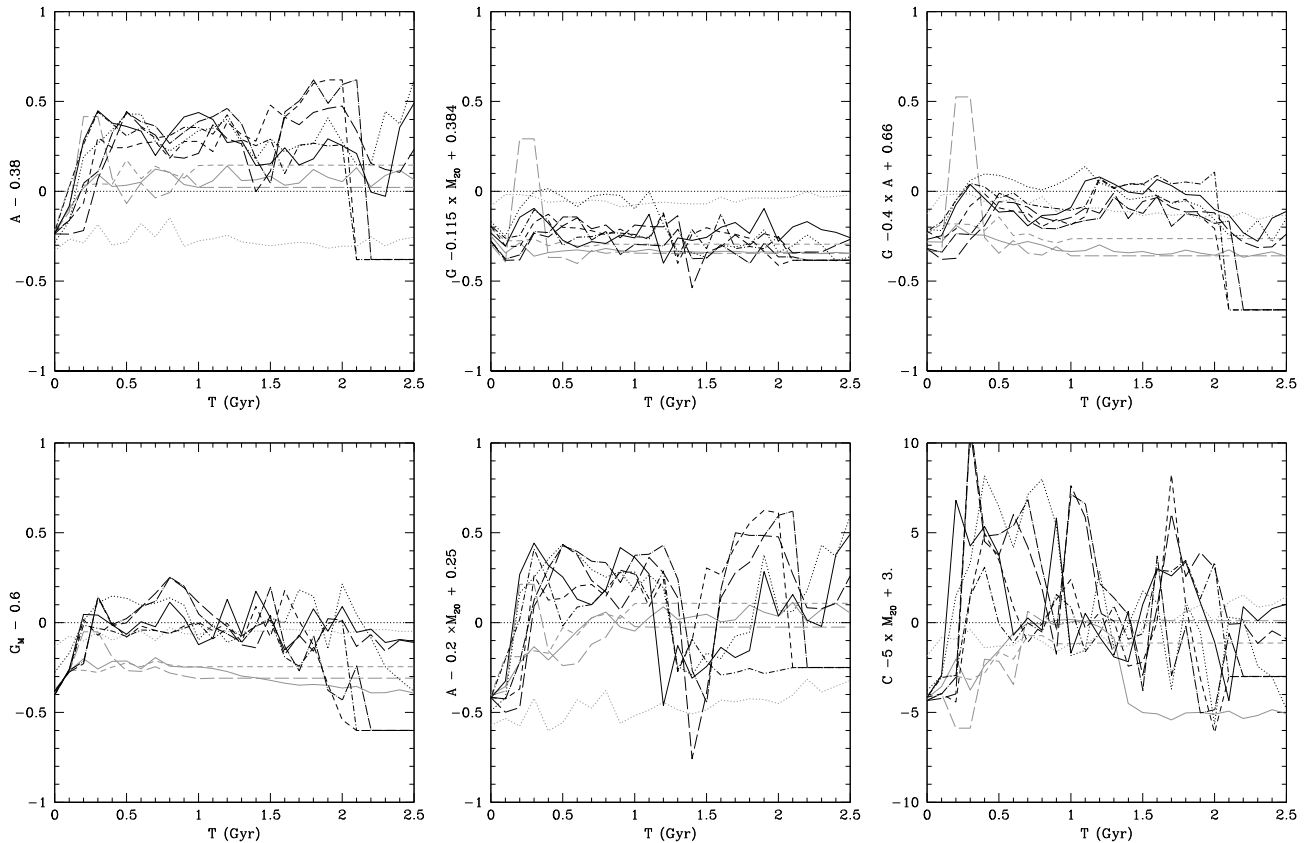


Figure 6. Time evolution of the six criteria (equations 7–12) for different simulations of isolated discs (grey lines) and merging (black lines). A positive value indicates selection by the criterion as a merger. Different simulations are marked as in Fig. 2; nominal discs (solid lines), higher mass (short dashed lines), lower mass (long dashed lines), with different ISM treatment (high-mass, dot-short dash; low-mass, dot-long dash), and edge-on (dotted lines). The top three panels are the criteria from the literature (equations 7–9); the bottom three panels are those defined in Holwerda et al. (2011b) specifically for WHISP H I maps.

Fig. 6, one could conclude that a stricter Asymmetry criterion would work better but this is only valid for the resolution of our simulations. The Gini– M_{20} criterion (equation 8) would need to be modified for the H I perspective and performs poorly in the separation of mergers from isolated discs in its current definition (Fig. 6, top middle panel). The Gini–Asymmetry criterion (equation 9, Fig. 6, top-right panel) performs much better, very rarely selecting the isolated disc and selecting mergers on average for 0.44 Gyr out of the 2.5 Gyr the simulations ran.

However, these simulations ran on the maximum spatial resolution (150 pc sampling). The selection criteria perform a little more poorly for lower resolution (Appendix B in the electronic version of the article). For example, the Gini–Asymmetry selection criterion (equation 9) still performs well for the WHISP survey observational parameters (Table B3) but with a typical selection time-scale of 0.15 Gyr. These merger visibility times are close to the ones typically quoted for these selection criteria applied to optical images of stellar discs (e.g. Lotz et al. 2010a,b).

Of the literature criteria, only the Gini–Asymmetry one appears to translate directly from optical to H I morphology. Our selection criteria (equation 10–12) were based on a WHISP subsample of H I column density maps for which we had visual estimates of interaction. Our G_M criterion (equation 10) cleanly selects mergers for 0.69 Gyr of the 2.5 Gyr runtime (Fig. 6, bottom-left panel). The selection becomes diluted, however, when the simulations are smoothed to the WHISP resolution (Table B3 – online appendix) or worse (e.g. VIVA; Table B4 – online appendix). The $A-M_{20}$ selec-

tion criterion (equation 11) appeared to work extremely well in the WHISP data. Yet, in the simulations, it selects isolated discs more often, on average, than merging ones (Fig. 6, the bottom-middle panel). One can conceivably still use criteria like this one, provided the selected galaxy fraction is corrected for the contamination by isolated discs, or the criterion is adjusted to the resolution of the data. The Concentration– M_{20} criterion (equation 12) performs better, selecting mergers for 1.19 Gyr versus isolated discs for 0.69 Gyr, but would also need a substantial correction for the isolated disc contaminations (Fig. 6, bottom-right panel). We note that the main reason that isolated discs are selected by this criterion are the low gas-mass and edge-on disc simulation, and this criterion performs much better for the low inclination discs. Contamination increases again when the simulations are degraded to WHISP resolution (Table B3 – online appendix).

In Holwerda et al. (2011b), we found that the Concentration– M_{20} criterion not only flagged the correct fraction of galaxies as merging but also agreed in many cases with the visual classifications on which galaxies were interacting. Here, we find that the merger visibility time-scale is in a similar range or even a little better than the selection criteria from the literature for optical images of discs (typically ≤ 1 Gyr). Thus, depending on the volume surveyed and the spatial resolution of the survey, an H I survey of discs can provide an estimate of the merger rate at least as accurate as any optical one using these parameters.

Lotz et al. (2010a) note that gas-rich mergers tend to be selected more often in the optical morphological selections, because

gas-rich mergers trigger more star formation, which leaves brighter tidal features in the discs before a full merger. Similar selection biases are pertinent for H I morphology: more gas-rich discs will stand out in 21 cm observations. Lowering or increasing the gas mass of the discs does influence the selection times, as does a different treatment of the ISM physics (*ism2* or the Weniger simulation), increasing the variance in merger visibility times.

The perspective or camera angle on the merger does influence the selection time for all the different criteria. Oddly, the edge-on perspective appears to occasionally raise the time for which a merger gets selected by some of the morphological parameter criteria. However, this can be expected to be the poorest viewing angle, regardless of whether or not the morphology is determined in H I or optical.

The changes in perspective, gas disc mass and ISM treatment for different simulations give an indication of the spread in merger visibility times in Table 4, which is substantial. Therefore, we can determine an accurate merger *fraction* for a sample of galaxies associated with a known volume, yet the merger rate will still be subject to some uncertainty due to the range in possible merger visibility times. With these average values in Table 4 in hand, the morphologically selected fraction of an H I survey can now be converted to a merger rate with a reasonable accuracy (Holwerda et al. 2011c).

5 CONCLUSIONS

In this paper, we obtained an understanding of the morphology of H I discs during a major merger. Observationally, we have already found that the morphological parameters, currently in use to classify galaxies and identify mergers at optical and UV wavelengths, can be applied very productively to H I maps. Applying these to the cold gas and H I maps based on *N*-body simulations, we conclude the following.

(1) The current merger simulations do an excellent job reproducing the stellar disc and its morphology as well as an accurate cold atomic hydrogen (H I) map. The morphology of the H I maps follows those seen in observations well both in appearance (Fig. 1) and quantified with CAS, G and M_{20} (Fig. 5).

(2) Asymmetry, M_{20} and G_M are good parameters to distinguish mergers from isolated discs (Figs 2 and 4) but a combination of morphological parameters often works better (Fig. 6).

(3) Both the Weniger et al. and the Cox et al. merger simulations show very similar behaviour in morphology (Figs 2 and 4). Different implementations of the ISM physics need not result in dramatically different global H I morphology.

(4) Disc gas mass, orientation or the treatment of ISM physics do not substantially change the separation in parameter space of merging and isolated discs in these three parameters (Fig. 2).

(5) Even the edge-on perspective on a merger produces a morphological signature in the H I column density maps (Fig. 3), yet this remains the poorest viewing angle, often confusing merging and isolated discs.

(6) Of the merger criteria from the literature, the one based on Gini and Asymmetry performs well for the H I perspective, selecting mergers for 0.4 Gyr out of a runtime of 2.5 Gyr.

(7) The merger criteria defined in Holwerda et al. (2011b) specifically for H I show a range of merger selection time-scales as well as some contamination from isolated discs (Fig. 5 and Table 4). Of these three, the G_M selection appears to be the cleanest selection with 0.69 Gyr visibility time.

(8) The criteria we found to perform best on the WHISP sample, $C > -5M_{20} + 3$, have a visibility time of ~ 1 Gyr, but with some contamination by isolated discs, mostly low gas mass and edge-on ones.

In the future, more detailed and comprehensive suites of simulated H I discs will become available, which will allow for determinations of merger time-scales for both dynamical and morphological signatures in H I observations. Such simulations will become necessary when the large volume surveys on the SKA precursors commence. Notably, the all-sky H I survey that will result from the WALLABY project with the ASKAP radio telescope and the Northern H I survey with the APERTIF instrument on WSRT combined will produce hundreds of thousands of H I data cubes, at similar resolutions to WHISP. Automated merger classification of these surveys will be the only feasible way to delineate samples, as well as determine a more accurate merger rate in the local Universe from an H I perspective. Hopefully, this observational effort will be accompanied by an expanded suite of merger simulations to obtain a more accurate mean selection rate and possibly a spread due to difference in ISM, orientation and disc masses. Following the reasoning of Lotz et al. (2010a,b), we will need to determine merger visibility time-scales for the gas-rich and unequal mergers for which these upcoming surveys will be especially sensitive.

Another possible future use of H I morphological parameters is to combine them with those at other wavelengths, e.g. optical. The different times at which the disc becomes disturbed – earlier in H I, followed by optical – could be used to estimate in what phase any given merger is.

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SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article:

Appendix A. Simulation time stamps.

Appendix B. Survey performance.

Appendix C. Isolated discs.

Appendix D. Mergers.

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